



MARKET RELEASE

5 December 2014

DTI Group Ltd

PRE-QUOTATION DISCLOSURE

DTI Group Ltd was admitted to the Official List of ASX Limited on Friday, 5 December 2014.

Official Quotation of the Company's securities will commence at 12:15pm AEDST (09:15am WST) on Tuesday, 9 December 2014.

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the numbers of ordinary shares.
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. The Company's Appendix 1A and Information Form and Checklist.
4. The Company's audited accounts for the full years ended 30 June 2012, 30 June 2013 and 30 June 2014.
5. A statement from the directors in accordance with listing rule 1.2.5A.
6. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.

7. The Company's securities trading policy.
8. Constitution.

Security Code: DTI

Dale Allen
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