

Statement pursuant to ASX Listing Rule 1.2.5A

We, the directors of DTI Group Limited (ACN 069 791 091) (Company), confirm that we have made due enquiries and nothing has come to our attention to suggest that the Company is not continuing to earn a profit from its continuing operations up to the date of application for admission to the official list of ASX Limited.

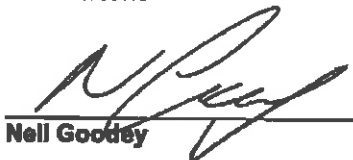
Dated this 5th day of November 2014



Chris Morris



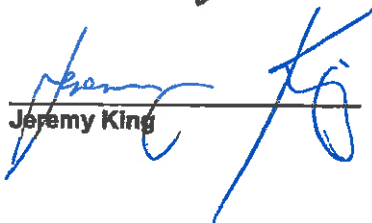
Richard Johnson



Neil Goodey



Glyn Denison



Jeremy King