



Notice given under Section 708A(5) of the Corporations Act

This notice is given by Cash Converters International Limited ('the Company') under section 708A(5)(e) of the Corporations Act in relation to an issue of 47,400,000 fully paid ordinary shares by the Company on 8 December 2014 without disclosure to investors under Part 6D.2 of the Corporations Act.

A completed Appendix 3B in respect of the issue of new shares is attached.

As at the date of this notice, the Company has complied with:

- a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b) section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

- a) has been excluded from a continuous disclosure notice given to the ASX in accordance with the ASX Listing Rules; and
- b) investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - ii. the rights and liabilities attaching to the fully paid ordinary shares,

to the extent to which it would be reasonable for investors and their professional advisors to expect to find such information in a disclosure document.

A handwritten signature in blue ink, appearing to read 'R. Groom', with a stylized flourish at the end.

Ralph Groom
Company Secretary
Cash Converters International Limited
5 December 2014