

ASX ANNOUNCEMENT

5 December 2014

**CONQUEST AGRI LIMITED
(ADMINISTRATORS APPOINTED)
ACN 091 320 464**

On 5 December 2014 Robert Whitton and Brendan Copeland of William Buck, Level 29 / 66 Goulburn Street Sydney, New South Wales, were appointed as Joint and Several Voluntary Administrators of Conquest Agri Limited ACN 091 320 464 (ASX:CQA) pursuant to Section 436A(1) of the *Corporations Act 2001* (Cth).

Creditors will receive a Notice of Meeting shortly.

Further updates will be given to shareholders via Australian Securities Exchange announcements.

In the interim, any shareholder or creditor queries can be directed to Michelle Levin and Sean Wengel at our Sydney office via email to conquestagri@williambuck.com.

Yours faithfully
Conquest Agri Limited

A handwritten signature in black ink, appearing to read 'R Whitton', written over a light grey background.

Robert Whitton
Joint and Several Administrator

**CHARTERED ACCOUNTANTS
& ADVISORS**

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