

5 December 2014

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Entitlement Issue Closure and Notice of Shortfall

Vector Resources Limited advises that the fully underwritten pro-rata non-renounceable entitlement issue pursuant to the Offer Document dated 12 November 2014, closed on 2 December 2014 (**Entitlement Issue** or **Offer**).

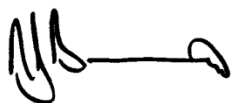
The Entitlement Issue offered, to eligible shareholders, one (1) new share for every three (3) shares held on the record date, at an issue price of \$0.002 per new share.

Shares validly applied for under the Offer and the number of shortfall shares is summarised below:

	Number	Subscription amount at \$0.03 per share
Total Shares offered	101,017,521	\$202,035.04
Shares validly applied for under the Offer	53,149,557	\$106,298.96
Shortfall	47,867,964	\$95,736.08

The 47,867,964 shortfall shares will be placed by the underwriter, CPS Capital Group Pty Ltd, pursuant to the terms of the underwriting agreement.

Yours faithfully



Neville Bassett
Director