

**8 December 2014**

### **US Federal Bankruptcy Court Ruling**

On Friday 5 December 2014 the US Federal Bankruptcy Court refused an application by Castlake LC to set aside the bankruptcy of Marion Energy, Inc. for bad faith. However, the Court also refused an application by Marion Energy, Inc to allow super-priority for working capital funding during the bankruptcy period. The Court ordered that Marion Energy Inc would have bankruptcy protection from its creditors until 1 June 2015.

The board of Marion Energy Inc is considering the practical implications of these orders.

#### **Marion Energy Limited**

Per:



Nick Stretch  
Company Secretary