

## ASX Announcement

8 December 2014

### Completion of Underwritten Shortfall

Oklo Resources Limited ("the Company") advises that it has received a total amount (before applicable fees) of \$965,523,916 being the shortfall under its recent underwritten rights issue, pursuant to its underwriting agreement dated 2 October 2014 with Taylor Collison Limited as set out below:

	Number of Securities	Value
Number of securities under rights issue	335,941,510	\$1,007,824
Acceptances	14,100,191	\$42,301
Shortfall	321,841,319	\$965,523,916
Post consolidation securities <sup>1</sup>	16,092,066	\$965,523,916

**Note 1: Post 20:1 consolidation**

The shortfall securities will be issued as soon as the formal consolidation of the Company's securities are completed and an Appendix 3B will be lodged at that time.

With finalisation of the rights issue, the Company will provide a market update shortly of its immediate plans.

**Alan Boys**  
**Company Secretary**  
**Oklo Resources Limited**