



**EUROGOLD  
L I M I T E D**

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8 November 2014

**Non-Renounceable Rights Issue**

Eurogold Limited advises that the new timetable for the non-renounceable rights issue to raise up to approximately \$1,519,094 ("**Offer**") is as follows:

Lodgement of Prospectus with ASIC and ASX	24 November 2014
Shares quoted on an "EX" basis	27 November 2014
Record Date for determining Entitlements	1 December 2014
Prospectus and Entitlement and Acceptance Form despatched to Shareholders	2 December 2014
Opening Date of Offer	2 December 2014
<b>Closing Date of Offer</b>	<b>18 December 2014</b>
<b>Notification of Shortfall</b>	<b>23 December 2014</b>
<b>Anticipated date for issue of the Shares</b>	<b>24 December 2014</b>

Yours faithfully

**P Gunzburg**  
Executive Chairman