

MARKET RELEASE

9 December 2014

Red Fork Energy Limited

TRADING HALT

The securities of Red Fork Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 11 December 2014 or when the announcement is released to the market.

Security Code: RFE

Sandra Wutete Senior Adviser, Listings Compliance (Perth)



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9 December 2014

Australian Securities Exchange Limited Level 40 Central Park 152-158 St George's Terrace PERTH WA 6000

Attention: Sandra Wutete (Perth)

Sent via email: tradinghaltsperth@asx.com.au

Dear Sandra,

Trading Halt Request

Red Fork Energy Limited ("Red Fork") hereby requests a trading halt from ASX effective immediately, pending a material announcement regarding the status of the Company's senior secured lending facility.

Red Fork requests the trading halt from receipt of this request until the release of announcement, in any case no later than the commencement of trading Thursday 11 December 2014.

Red Fork is not aware of any reason why the trading halt should not be granted.

Should you have any queries regarding the above I will be happy to discuss such matters with you.

Yours sincerely

Suzie Foreman Company Secretary Red Fork Energy Limited