

9 December 2014

ASX Market Announcements ASX Limited 20 Bridge Street Sydney NSW 2000

NON-RENOUNCEABLE ENTITLEMENT ISSUE - ISSUE OF SHARES

Vector Resources Limited ("Company") advises that it has completed the issue of 101,017,521 ordinary fully paid shares ("Shares") pursuant to the non-renounceable entitlement issue offer dated 12 November 2014.

The issued capital of the Company following the issue is as follows:

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	404.074.440
Ordinary fully paid shares	404,071,146
Options – 30 January 2015; \$0.25	150,107,260
Unquoted	
Options – 20 December 2014; \$0.20	8,000,000
Options – 20 December 2015; \$0.40	4,000,000

Yours faithfully

Neville Bassett Director