



ALEATOR ENERGY

— L I M I T E D —

9th December 2014

ASX ANNOUNCEMENT

CONSOLIDATION OF CAPITAL COMPLETED

The Board of Aleator Energy Limited (ASX:AWD) advises that the consolidation of the Company's securities on a 1:15 basis, approved at the Annual General Meeting held on 28th November 2014, has now been completed.

Details of the Company's shares and options on issue post consolidation are as follows:

- Fully paid ordinary shares 147,149,579
- Listed options expiring 31/1/2015 exercisable at \$0.30 each 87,938,748

New holding statements will be despatched to shareholders and option holders on 8th December 2014 advising them of their holding on a post consolidation basis.

In accordance with the timetable for consolidation, trading on a normal T+3 settlement basis will commence on Friday 12th December (ASX:AWD for shares and AWDO for listed options).

Settlement of all trade conducted on a deferred settlement basis and first settlement of trades conducted on a T+3 basis will occur on 17th December 2014.

Ranko Matic

Company Secretary

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