

Our Reference: 00072383

9 December 2014

## SHARE CONSOLIDATION COMPLETED

MZI Resources Ltd (ASX: MZI) is pleased to report that the share consolidation approved by shareholders at the Annual General Meeting on 25<sup>th</sup> November 2014 has been successfully completed.

The new issued share capital is as follows:

CLASS CODE	POST CONSOLIDATION CLASS DESCRIPTION	TOTAL SECURITIES POST CONSOLIDATION
ORD	ORDINARY FULLY PAID SHARES	72,131,486
UO3	Unlisted options expiring 31/12/15 @ \$1.60	500,000
UO4	Unlisted options expiring 30/06/15 @ \$1.60	125,000
UO5	Unlisted options expiring 30/06/16 @ \$3.00	125,000
OP1	Unlisted options expiring 3/07/16 @ \$0.80	112,500
OP2	Unlisted options expiring 05/12/16 @ \$0.64	1,250,000
OP3	Unlisted options expiring 30/10/15 @ \$0.80	3,355,036
OP4	Unlisted options expiring 27/06/17 @ \$0.80	200,000
OP5	Unlisted options expiring 02/07/17 @ \$0.6592	1,987,500
OP6	Unlisted options expiring 19/11/17 @ \$0.34	775,000

The deferred settlement period has now ended and normal trading resumes on the ASX today with the MZI Resources' trading code returning to the regular code of 'MZI'.

New holding statements have been despatched to security holders, advising them of their holding balance on a post-consolidation basis.

For further information, please contact MZI Resources or our Share Registry, Computershare, on 1300 850 505.

Yours sincerely,



Keith Vuleta  
Finance Director / Joint Company Secretary