

ASX ANNOUNCEMENT

9 December 2014

DESPATCH OF PROSPECTUS

Solco Limited ("Solco") advises that the despatch of the Non-renounceable Rights Issue Prospectus ("Offer") occurred on 4 December 2014.

The Offer is for the issue of one (1) New Share for every one (1) Share held by Shareholders registered at the Record Date of 3 December 2014 at an issue price of \$0.02 per New Share.

The Offer opened for the receipt of acceptances on 4 December 2014 and is scheduled to close at 5:00pm (AEDT) on 15 December 2014.

Yours sincerely

A handwritten signature in black ink, appearing to be 'H. Vos', with a stylized flourish at the end.

Henko Vos
Company Secretary