



Level 3, 2 Elizabeth Plaza, NORTH SYDNEY NSW 2060  
PO Box 98, NORTH SYDNEY NSW 2059  
Fax: +61 2 9927 2050  
Website: [www.kblmining.com.au](http://www.kblmining.com.au)

ACN 129 954 365

9 December 2014

Company Announcements Office  
Australian Securities Exchange  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

### **Notice of General Meeting**

KBL Mining Limited ("KBL" or "Company") advises that it despatched to shareholders the Notice of Meeting and Proxy Form for a General Meeting of the Company to be held on 19 January 2015 which has been requisitioned by Kidman Mining Pty Ltd pursuant to s249D of the Corporations Act.

The only resolutions to be put to the General Meeting are as follows:

- Resolution 1 Appointment of Melanie Leydin as a Director
- Resolution 2 Appointment of Anthony Davis as a Director
- Resolution 3 Appointment of Mark Muzzin as a Director

A copy of the Notice of Meeting and Proxy Form is available on the Company's website.

Holders of convertible notes (KBLGA) are also entitled to attend the Meeting but have no right to vote and an invitation to Noteholders with a copy of the Notice of Meeting has also been despatched.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Ivo Polovineo', with a stylized flourish at the end.

Ivo Polovineo  
**Company Secretary**