

MARKET RELEASE

10 December 2014

ILH Group Limited

TRADING HALT

The securities of ILH Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 12 December 2014 or when the announcement is released to the market.

Security Code: ILH

Jill Hewitt

Senior Adviser, Listings Compliance (Perth)