



# ANTARES ENERGY LIMITED

A.C.N. 009 230 835

Ground Floor  
63 Hay Street  
Subiaco WA 6008

PO Box 690  
West Perth WA 6872  
[www.antaresenergy.com](http://www.antaresenergy.com)

10 December 2014

Company Announcements Officer  
ASX Limited  
Central Park  
Lvl 40, 152-158 St Georges Terrace  
PERTH WA 6000

## **Cancellation of Shares**

The Directors of Antares Energy Limited wish to announce the cancellation of 12,250,000 shares in relation to the Company's on-market share buy-back. The following Form 484 notices have been lodged with ASIC as required.

In addition, 1,250,000 Convertible Notes (AZZG) have also been cancelled in relation to an on-market convertible note buy-back.

Yours faithfully,  
ANTARES ENERGY LIMITED

Graeme Smith  
**Company Secretary**

## Change to company details

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### Company details

Company name

**ANTARES ENERGY LIMITED**

Australian Company Number (ACN)

**009 230 835**

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### Lodgement details

Who should ASIC contact if there is a query about this form?

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Name

**WEMBLEY CORPORATE SERVICES PTY LTD**

ASIC registered agent number (if applicable)

**34028**

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### Signature

This form must be signed by a current officeholder of the company.

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I certify that the information in this form is true and complete

Name

**GRAEME IAN SMITH**

Capacity

**Secretary**

Signature

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Date signed

**28-11-2014**

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## C1 Cancellation of shares

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### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) |  |
|------------------|----------------------------|---------------------------------|--|
| ORD              | 7000000                    | 2614535.82                      |  |

Earliest Date of cancellation      **14-11-2014**

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## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD              | ORDINARY SHARES            | 248000000              | 88754334.09                       | 0.00                                |

Earliest date of change      **14-11-2014**

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## Change to company details

### Company details

Company name

**ANTARES ENERGY LIMITED**

Australian Company Number (ACN)

**009 230 835**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**WEMBLEY CORPORATE SERVICES PTY LTD**

ASIC registered agent number (if applicable)

**34028**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**GRAEME IAN SMITH**

Capacity

**Secretary**

Signature

Date signed

**09-12-2014**

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## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place**

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) |  |
|------------------|----------------------------|---------------------------------|--|
| ORD              | 5250000                    | 1575870                         |  |

Earliest Date of cancellation      **01-12-2014**

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## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD              | ORDINARY SHARES            | 242750000              | 87178464.09                       | 0.00                                |

Earliest date of change      **01-12-2014**