

Red Fork Energy Limited ACN 108 787 720 Ground Floor, 16 Ord Street West Perth, Western Australia 6005 PO Box 1424 West Perth WA 6872

Telephone +61 8 9200 4470 Facsimile +61 8 9200 4471 www.redforkenergy.com.au

10 December 2014

Australian Securities Exchange Limited Level 40 Central Park 152-158 St George's Terrace PERTH WA 6000

Red Fork Energy Limited (Company) – Receivers and Managers Appointed ACN 108 787 720

The Company advises that Clifford Rocke, Martin Madden and David Winterbottom of KordaMentha Pty Ltd have been appointed as Receivers and Managers of the Collateral as defined in the Specific Security Deed between the Company and Guggenheim Corporate Funding LLC ("Guggenheim") by Guggenheim pursuant to a security interest duly registered on the Personal Property Securities Register in the United States on 8 December 2014.

As a consequence of this appointment, on 10 December 2014, the Directors have appointed Martin Jones, Darren Weaver and Benjamin Johnson of Ferrier Hodgson as Joint and Several Voluntary Administrators. Questions regarding the administration should be directed to Ferrier Hodgson on (08) 9214 1444.

Yours sincerely

Suzie Foreman Company Secretary **Red Fork Energy Limited**