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10 December 2014

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

NON-RENOUNCEABLE ENTITLEMENT ISSUE –CLOSE DATE EXTENDED TO 17 DECEMBER 2014

The Company advises that given today's announcement by farmin partner Doray Minerals Limited of significant RC drilling results at the Dusk til Dawn gold project the Company has extended the close date of the Non Renounceable Entitlements Issue to give shareholders more time to consider the Entitlement Offer.

The closing date was Monday 15 December, it has been extended to **Wednesday 17 December 2014**.

As a reminder, the Company had previously announced a one for ten, Non Renounceable Entitlement Issue (the offer) at 0.7 cents per share, with one free attaching unlisted option exercise-able at 1.5 cents before 31 December 2015 for every two shares subscribed for, to raise up to \$311,008 before costs.

The table below sets out the **revised dates** for the offer.

Lodgement of Prospectus with ASIC and ASX and Appendix 3B lodged with ASX	20 November 2014
Notice of Entitlements Issue sent to Shareholders	24 November 2014
Shares quoted on an "ex" basis	25 November 2014
Record Date for Determining Entitlement to New Shares	27 November 2014
Prospectus and Entitlement and Acceptance Form Despatched to Eligible Shareholders	28 November 2014
Closing Date for Receipt of Acceptances and Application Monies	17 December 2014
Securities quoted on a deferred settlement basis	18 December 2014
ASX notified of under subscriptions	22 December 2014
Issue of shares	24 December 2014
Despatch of holding statements	29 December 2014

Yours sincerely

ALLOY RESOURCES LIMITED
Kevin Hart
Company Secretary