



MARKET RELEASE

11 December 2014

Hawley Oil and Gas Limited

TRADING HALT

The securities of Hawley Oil and Gas Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 15 December 2014 or when the announcement is released to the market.

Security Code: HOG

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)

11 December 2014

Australian Securities Exchange
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

By email: tradinghaltspert@asx.com.au

Attention: Mr. James Rowe

Dear James,

REQUEST FOR TRADING HALT

Hawkley Oil & Gas Limited (**Company**) requests that a voluntary trading halt be granted by ASX with respect to the Company's securities with immediate effect.

In accordance with Listing Rule 17.1, the Company:

- a) advises that it is seeking a trading halt pending an update on gas production from its Ukraine Well 201;
- b) requests that the trading halt remain until the earlier of an announcement to the market regarding the above or the opening of trade on Monday 15 December 2014; and
- c) is not aware of any reason why the trading halt should not be granted.

Yours sincerely,



Murray Wylie

Company Secretary