



11 December 2014

Notice under Section 708A(5)(e) of the Australian Corporations Act 2001

Aquarius Platinum Limited (ARBN 087 577 893) (the **Company**) has issued 36,505,657 fully paid common shares (**Shares**) at a deemed price of US\$0.24961 per Share.

The Shares were issued to the original vendors of the Kruidfontein Right in settlement of the Company's contractual obligation to pay (or issue Shares to the value of) USD9.1 million to the original vendors in connection with the Company's recent sale of its indirect interest in the Kruidfontein Right prospecting right which was sold by Aquarius.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

There is no excluded information for the purposes of sections 708A (7) and (8) of the Corporations Act which is required to be disclosed by the Company.

For further information please contact:

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