

ASX Announcement

4/66 Kings Park Road, West Perth WA 6005
PO Box 52, West Perth WA 6872



EXTENSION OF CLOSING DATE

Quintessential Resources Limited (ACN 149 278 759) (**Company**) advises that it has extended the Closing Date of the Offers under its Prospectus dated 24 November 2014.

The Closing Date has been extended from 12 December 2014 to **19 December 2014**.

The Company is preparing supplementary information in relation to several matters in its Prospectus and this will be made available as soon as possible.

Revised Timetable

KEY MILESTONE	DATE ⁽¹⁾
Despatch Notice of Extraordinary General Meeting and Independent Expert's Report	14 November 2014
Lodgement of this Prospectus with ASIC and ASX	24 November 2014
Offers under Prospectus open	24 November 2014
General Meeting	15 December 2014
Suspension of trading in the Company's securities	15 December 2014
Consolidation commences	15 December 2014
Consolidation record date (<i>being four (4) Business Days from commencement</i>)	19 December 2014
Offers under Prospectus close	19 December 2014
Completion of Y&B acquisition and issue of Shares under the Prospectus	24 December 2014
Consolidation completed (<i>being nine (9) Business Days from commencement</i>)	30 December 2014
Expected date for re-quotation of the Company's Shares on the ASX	5 January 2014

⁽¹⁾ The above dates are indicative only and may change without notice. The Company reserves the right to extend the Closing Date or close the Offers early without notice.

Jay Stephenson
CHAIRMAN & COMPANY SECRETARY