

MARKET RELEASE

12 December 2014

Green Rock Energy Limited

TRADING HALT

The securities of Green Rock Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 16 December 2014 or when the announcement is released to the market.

Security Code: GRK

Dave Filov

Principal Adviser, Listings Compliance (Perth)



12 December 2014

Dale Allen Australian Securities Exchange Central Park 152 – 158 St Georges Tce PERTH WA 6000

Dear Dale

REQUEST FOR TRADING HALT

In accordance with the requirements of Listing Rule 17.1, Green Rock Energy Ltd hereby requests a trading halt of the Company's securities (GRK) and (GRKOB).

The Company is reviewing an issue associated with the completion of the proposed resolution(s) in relation to the Company's scheduled shareholder meeting on 15 December 2014. A trading halt is requested until an announcement is made to the market, which we are expecting to make on Monday 15 December 2014.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Gabriel Chiappini

Director