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**12 December 2014**

**ASX Release**

## **UNDERWRITTEN RIGHTS ISSUE – SECURITIES ALLOTMENT**

Mount Magnet South NL (ASX: MUM) ("the Company") wishes to advise that it has issued 225,969,719 fully paid ordinary shares and 112,984,884 options under its fully underwritten non-renounceable rights issue that closed on 5 December 2014. This includes securities subscribed for under the entitlement offer and oversubscriptions allocated by the Company. The balance of 186,044,158 fully paid ordinary shares and 93,022,055 options will be issued following the receipt of funds from the placement of these securities by the underwriter.

The Company has also sought quotation for 70,000,000 options that were issued on 21 November 2014.

Following the issue of these securities, the Company now has a total of 903,990,535 ordinary shares and 182,984,884 listed options.

For further information contact:

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