

November 2014 NTA

Katana Capital Limited (ASX: KAT) ("Katana") gives notice that the unaudited Net Tangible Assets (NTA) per share after tax as at 30 November 2014 was \$0.930 and the total Net Assets were \$42.510m

Please refer appendix 1 for a current listing of Katana's top 10 holdings as at 30 November 2014.

	% Change	November 2014	October 2014
NTA Backing per share before tax	(2.2%)	\$0.938	\$0.959
NTA Backing per share after tax	(2.2%)	\$0.930	\$0.951

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Appendix 1

Top 10 Investments:

Percentage of Portfolio Valuation as at 30 November-2014

Crown Resorts	4.7%
QBE Insurance Group Ltd	3.2%
Computershare Ltd	3.0%
Medibank Private Ltd	2.9%
Santos Ltd	2.7%
Global Construction Services Ltd	2.4%
Insurance Australia Group Ltd	2.3%
National Australia Bank Ltd	2.0%
AMP Ltd	2.0%
Woodside Petroleum Ltd	1.9%
Top 10 Equity Investments	27.1%
Remaining Equities	40.5%
Cash and Equivalents	32.4%
Total	100.0%