

# KINGSTON RESOURCES LIMITED

ASX:KSN

ACN 009 148 529

12 December 2014

ASX Market Announcements  
Australian Securities Exchange

## Rights Issue Closure and Shortfall Notification

Kingston Resources Limited ("the Company") (ASX:KSN) is pleased to announce that the renounceable rights issue announced on 4 November 2014 (**Entitlements Issue**) closed on 9 December 2014.

The Entitlements Issue offered up to 53,868,497 new shares on the basis of three (3) new shares for every five (5) shares held at an issue price of 1.4 cents per new share to raise a total of \$754,159 before costs.

The Company has received valid applications for a total of 33,682,589 new shares leaving a shortfall of 20,185,908 shares under the Entitlements Issue (**Shortfall**).

Pursuant to the terms of the Company's underwriting agreement with CPS Capital Group Pty Ltd ("Underwriter"), the shortfall of 20,185,908 shares will be placed by the Underwriter.

The issue of the 53,868,497 new shares under the Entitlements Issue is scheduled to take place on 16 December 2014 and quotation of the new shares is due to occur on 17 December 2014.

ENDS

**Kingston Resources Limited**

25-27 Jewell Parade, North Fremantle, Western Australia 6159

t +61 8 9336 6619 w [www.kingstonresources.com.au](http://www.kingstonresources.com.au) e [info@kingstonresources.com.au](mailto:info@kingstonresources.com.au)

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