



# MARKET RELEASE

12 December 2014

**Peak Oil & Gas Limited**

**TRADING HALT**

The securities of Peak Oil & Gas Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 16 December 2014 or when the announcement is released to the market.

Security Code:        PKO

Jeremy Newman

**Adviser, Listings Compliance (Perth)**

12 December 2014

Jenny Cutri  
ASX Limited  
Exchange Plaza  
2 The Esplanade  
Perth WA 6000  
Jenny.Cutri@asx.com.au  
[tradinghaltsperth@asx.com.au](mailto:tradinghaltsperth@asx.com.au)

Dear Jenny,

**Peak Oil & Gas Limited (PKO) – Request for Trading Halt**

Under Listing Rule 17.1 Peak Oil & Gas Limited (Peak) requests an immediate trading halt.

The trading halt is requested in order that Peak can prepare a further announcement in relation to the proposed Schemes of Arrangement.

In accordance with Listing Rule 17.1, Peak provides the following information:

- (a) The trading halt is necessary as otherwise trading in Peak shares may take place in an uninformed market;
- (b) Peak requests that the trading halt remain in place until the open of trading on Wednesday, 17 December 2014, unless Peak makes an announcement requesting that the trading halt be lifted before that time; and
- (c) Peak is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Raewyn Clark  
Company Secretary