



12 December 2014

ASX / Media Announcement

FOX RESOURCES LTD

ASX: FXR

ABN: 44 079 902 499

Street Address:

10 Abbotsford Street,
West Leederville, 6007
Western Australia

Postal Address:

PO Box 1386,
West Leederville 6901
Perth Western Australia

Tel: +61 8 9318 5600

Fax: +61 8 9238 1380

Email:

fxr@foxresources.com.au

Web:

www.foxresources.com.au

Projects:

Queensland
Coal

Radio Hill
Nickel – copper

Sholl
Nickel – copper

Ayshia
Copper – zinc

Mt Oscar
JV Iron ore

Star of Mangaroon
Gold

COMPLETION OF UNMARKETABLE PARCEL SALE FACILITY

Fox Resources Ltd (**ASX Code: FXR**) (“Company”) is pleased to advise the unmarketable parcel facility, announced 23 October 2014, has been completed. The time for affected shareholders to notify Advanced Share Registry Services concluded on the 4 December 2014.

In total 1,824 shareholdings holding in aggregate 17,381,814 shares took part in the sale plan. Proceeds from the sale plan will be distributed to relevant shareholders as soon as practicable, by Advanced Share Registry Services.

The Fox Board has accepted an offer from a Non-Executive Director Mr Garry East of 0.5 cents per share, no other offers were received. Once finalised the shares will be transferred to Mr. East, and held in Escrow for 12 months.

For and behalf of the Board

Bruce Garlick
Company Secretary