



Pacific Star Network Limited
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ASX Announcement

15 December 2014

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Pacific Star Network Limited – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Pacific Star Network Limited ACN 009 221 630 (**Company**) gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company states as follows:

- (a) on 12 December 2014, the Company issued 13,333,334 fully paid ordinary shares in the capital of the Company (**Placement Shares**) to institutional, professional and sophisticated investors and senior managers of the Company, who participated in a placement;
- (b) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act as it applies to the Company; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully

Stephen Sweeney
Company Secretary