

15th December 2014

Dave Filov ASX Compliance Level 40 Central Park 152 - 158 St Georges Terrace Perth, WA 6000

By email: dave.filov@asx.com.au

Dear Mr Filov,

ADG Global Supply Limited (ASX: ADQ) - Extension to Voluntary Suspension

Further to the letter to the ASX on the 10th December 2014, the Company requests an extension to the voluntary suspension due to further delay of negotiations with a major client.

The Company will make a further announcement in relation to this matter prior to the opening of trading on Wednesday, 17th December 2014.

The Company is not aware of any reason why the extension to the previously requested voluntary suspension should not be granted.

Yours sincerely By Order of the Board

Paul Roberts

Company Secretary