

ASX Release

15 December 2014

Australian Securities Exchange
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Attention: ASX Market Announcements
The Manager

Electronic Lodgement

Dear Sir or Madam

ATRUM COAL NL RESPONSE TO MARKET SPECULATION

Atrum Coal NL (ASX: ATU) notes a recent research report which contains speculation regarding a potential memorandum of understanding to be entered into by the Company prior to Christmas.

The Company confirms that as previously announced, it is currently exploring a range of commercial opportunities and is actively engaged with a number of third parties in pursuing these opportunities. However, at this stage, these discussions involve non-binding, confidential and incomplete proposals.

The Company is mindful of its continuous disclosure obligations under the ASX Listing Rules.

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ASX:ATU - Share Information
Issued Shares: 170.1m

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Board of Directors

Executive Chairman
Executive Director
Executive Director
Non-Executive Director
Non-Executive Director
Company Secretary

J. Chisholm
R. Moran
G. D'Anna
C. Vorias
S. Boulton
G. D'Anna

Key Projects

Groundhog
Panorama
Peace River
Naskeena
Bowron River

Ownership: 100%
Ownership: 100%
Ownership: 100%
Ownership: 100%
Ownership: 100%