

Notice reference number: 1451.14.12

Notice date: 15/12/2014

What's this about?

Effective date: 15/12/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title**8I Holdings Ltd – Admission and Commencement of Official Quotation****Description**

8I Holdings Ltd (Company) was admitted to the Official List of ASX Limited (ASX) on Monday, 15 December 2014.

Official quotation of the Company's securities will commence at 01:00pm Australian Eastern Daylight Saving Time (AEDST) on Wednesday, 17 December 2014. The Company has raised A\$17,597,723 (S\$19,357,495) based on an exchange rate as of 5 December 2014 of A\$1.00 to S\$1.10 under the offer by the issue of 84,256,500 ordinary shares (82,106,500 shares at S\$0.23 per share and 2,150,000 shares at A\$0.20 per share).

Quoted Securities: 357,144,200 fully paid ordinary shares (to be settled in the form of CHESS Depository Interests)

ASX Code: 8IH

Time: 01:00 pm AEDST

Date: Wednesday, 17 December 2014

ASX Trade Abbreviation: 8I HOLD

ISIN: AU0000008IH1

Home Branch: Perth

Industry Classification: 4020 Diversified Financials

Registered Office: Level1, 981 Wellington Street
West Perth WA 6005
Ph: (08) 6555 2950

Company Secretary: Zane Robert Lewis

Share Registry: Boardroom Pty Limited
Level 7, 207 Kent Street
Sydney NSW 2000 Australia
Telephone (within Australia): 1300 737 760
Telephone (outside Australia): +61 (2) 9290 9600
Facsimile: +61 (2) 9279 0664

Balance Date: 31 March

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Singapore
Dividend Policy:	See section 2.9 of the Prospectus dated 30 October 2014
Activities:	Investment business (listed securities and property) and financial education
ASX Restricted Securities:	Nil
Securities not quoted:	Nil

What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 30 October 2014.

Need more information?

For further details, please refer to the Company's prospectus dated 30 October 2014.

Issued by
Mauro Piccini

Contact Details
(08) 9224 0000

Disclaimer