



MARKET RELEASE

15 December 2014

8I Holdings Ltd

PRE-QUOTATION DISCLOSURE

8I Holdings Ltd was admitted to the Official List of ASX Limited on Monday, 15 December 2014.

Official Quotation of the Company's securities will commence at 01:00pm AEDST (10:00am WST) on Wednesday, 17 December 2014.

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the numbers of ordinary shares.
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. The Company's Appendix 1A and Information Form and Checklist.
4. The Company's Information Form and Checklist Annexure III (Foreign Entities).
5. The Company's Memorandum of Association.
6. The Company's reviewed consolidated accounts for the full years ended 31 March 2012, 31 March 2013 and 31 March 2014.
7. An updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus.

8. The Company's securities trading policy.

Security Code: 8IH

Mauro Piccini
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