



METALS of AFRICA
LIMITED

ASX Announcement Metals of Africa Ltd

16 December 2014

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MTA Capital Structure

Shares on Issue: 129,378,027

Shares Trading: 129,378,027

Listed Options: 57,854,396
(\$0.15, 07/01/2017)

Unlisted Options

5M (\$0.25; 30/6/15)
5M (\$0.40; 30/6/15)
3.6M (\$0.25; 31/12/15)
2.49M (\$0.15; 3/12/16)
600k (\$0.168; 3/12/16)
2.5M (\$0.093; 31/3/17)

Market Cap. @ \$0.05; A\$6.5M

MTA Board

Gilbert George
Non Exec Chairman

Cherie Leeden
Executive Director

Brett Smith
Non Exec Director

Steven Wood
Company Secretary

ASX Code: MTA

www.metalsofafrica.com.au

Mozambique Exploration Update

BRR webcast

African focused explorer Metals Of Africa Limited (ASX: MTA) is pleased to provide an opportunity for investors to hear a webcast with Managing Director Ms Cherie Leeden, which provides an update on the Company's recent activities including progress at the Montepuez Graphite Project, the Rio Mazoe base metals project and the acquisition of the Balama Central Graphite Project. The interview with Ms Leeden was recorded by BRR Media and can be accessed via the following link:

Metals of Africa: Update - Montepuez Graphite Project/ Rio Mazoe Base Metal Project/ Balama Central Graphite License Acquisition

Speaker: Cherie Leeden
Live date: Tuesday, 16 Dec 2014 9:45AM AEDST
Access this webcast at: www.brrmedia.com/event/133275
Access other MTA webcasts at: www.brrmedia.com/asx/MTA

-ENDS-

About Metals of Africa Limited

Metals of Africa (ASX: MTA) is a diversified minerals exploration company dedicated to exploring for world class deposits in Africa. The Company's core commodity targets are: zinc, lead, copper and graphite.

Competent Persons Statement

The information in this report that relates to Exploration Results is based on information compiled by Ms. Cherie Leeden, who is Managing Director of the Company. Ms Leeden is a Member of the Australian Institute of Geoscientists and has sufficient experience of relevance to the styles of mineralisation and the types of deposits under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Ms Leeden consents to the inclusion in this report of the matters based on information in the form and context in which it appears.

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