

# KINGSTON RESOURCES LIMITED

ASX:KSN

ACN 009 148 529

16 December 2014

Darren Tay  
Senior Officer, Quotations  
Listing Operations  
ASX Limited  
Exchange Centre  
Level 4, 20 Bridge Street  
Sydney NSW 2000

By Email: [quotations@asx.com.au](mailto:quotations@asx.com.au)

## Shares Issued Pursuant to Prospectus

We refer to the Company's application on 4 November 2014 for quotation of 53,868,497 ordinary shares to be issued at \$0.014 pursuant Kingston Resources Limited Rights Issue Prospectus dated 4 November 2014 and Supplementary Prospectus dated 19 November 2014 (Prospectus).

The Company confirms it has today issued 33,682,589 of the total 53,868,497 shares for which quotation was sought. The shares issued were in relation to Entitlement applications pursuant to the Prospectus.

As required the Company now confirms as follows:

- 2.1 Quotation is now sought for 33,682,589 ordinary fully paid shares (KSN) which were issued on 16 December 2014.
- 2.2 A statement setting out the issued capital of the Company following allotment of the 33,682,589 shares is attached.
- 2.3 A statement setting out the names of 20 largest holders of the listed ordinary shares (KSN) and percentage held by each holder is attached.

The Company expects to issue the remaining 20,185,908 latter this week when applications are received for shortfall shares from the Company's Underwriter CPS Capital (refer to Supplementary Prospectus for details).

For and on behalf of  
**KINGSTON RESOURCES LIMITED**

Mathew Whyte  
Company Secretary

### Kingston Resources Limited

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16 December 2014

Mr Mathew Whyte  
Company Secretary  
Kingston Resources Limited  
Private Bag 1288  
WEST PERTH WA 6872

Dear Mathew,


**KINGSTON RESOURCES LIMITED (KSN)**

We provide the following information as at 16 December 2014 following the issue of 33,682,589 shares overnight.

1.	Total number of Listed Fully Paid Shares:	83,998,007
	Total number of Escrowed Fully Paid Shares:	40,341,660
	Total number of Listed Options Expiring 31/12/15 @ \$0.20:	10,302,500
	Total number of Unlisted Options Expiring 31/12/15 @ \$0.20:	15,400,000

If you have any queries please contact me on my direct line (08) 9323 2026.

Yours faithfully



Tony Ockwell  
Relationship Manager

**KINGSTON RESOURCES LIMITED****ORDINARY FULLY PAID SHARES As of 15 Dec 2014****Top Holders Snapshot - Grouped****Composition : FP2**

Rank	Name	Address	Units	% of Units
1.	OMEN PTY LTD		12,280,000	14.62
2.	SOARAWAY DEVELOPMENT PTY LTD		12,092,432	14.40
3.	MANHATTAN CAPITAL PTY LTD		6,000,000	7.14
4.	OMEN PTY LTD		5,054,208	6.02
5.	NETWEALTH INVESTMENTS LIMITED <SUPER SERVICES A/C>		2,666,965	3.18
6.	INTERCORP PTY LTD		2,200,000	2.62
7.	FOCEM PTY LTD <TOWARNIE SUPERFUND A/C>		2,030,000	2.42
8.	E E R C AUSTRALASIA PTY LTD <SUPER FUND A/C>		1,764,377	2.10
9.	MR ROBERT RAYMOND ROGET + MRS MARINA ROGET <LILYBROOK S/F A/C>		1,574,686	1.87
10.	MELBOURNE CAPITAL LIMITED		1,200,000	1.43
11.	FRONTLAW PTY LTD		1,065,979	1.27
12.	MR EDWARD COURTNEY MCNALLY		1,010,843	1.20
13.	INTERCORP PTY LTD		1,006,848	1.20
14.	BLACKWALL INVESTMENTS PTY LTD		1,000,000	1.19
15.	FOCEM PTY LTD <TOWARNIE SUPER FUND A/C>		1,000,000	1.19

Rank	Name	Address	Units	% of Units
16.	INTERPRAC FINANCIAL PLANNING PTY LTD		1,000,000	1.19
17.	KRAM NOMINEES PTY LTD		924,000	1.10
18.	RENYOLDS (NOMINEES) PTY LTD		918,947	1.09
19.	TERRA RESOURCES PTY LTD		876,250	1.04
20.	SUPREME HOLDINGS WA PTY LTD <DAVIDSON SUPERANNUATION A/C>		871,111	1.04
<b>Totals: Top 20 holders of ORDINARY FULLY PAID SHARES</b>			<b>56,536,646</b>	<b>67.31</b>
<b>Total Remaining Holders Balance</b>			<b>27,461,361</b>	<b>32.69</b>