



16 December 2014

Mr Sebastian Bednarczyk  
ASX Operations  
Level 40 Central Park  
152-158 St George's Terrace  
PERTH WA 6000

Dear Sebastian

## **Extension of Voluntary Suspension**

As advised to the market on 3 December 2014, the Board of Lithex Resources Limited (ASX: LTX) advises that it is still awaiting the revised terms of the proposed acquisition of Mpire Media from the vendor for consideration by the Company.

In accordance with ASX Listing Rule 17.2, Lithex Resources Limited hereby advises that its securities remain in voluntary suspension pending agreement of revised terms for the proposed Mpire Media acquisition and to ensure a fully informed market in the stock as and when the Company resumes trading.

The Company provides the following information for the purposes of ASX Listing Rule 17.2:

- (a) the extension of the voluntary suspension is requested as the Company requires further time to finalise matters described above to enable it to be in a position to provide the market with the update on the Mpire Media transaction;
- (b) the Company expects the voluntary suspension to end at commencement of trade on Thursday, 15 January 2015 when it anticipates it will be in a position to make an announcement to the market in respect to Mpire Media transaction; and
- (c) the Company is not aware of any reason why the extension of the voluntary suspension should not be granted or of any other information necessary to inform the market about the extension of the voluntary suspension.

Yours sincerely

**Peter Webse**  
Company Secretary