

# Continuation Investments Limited

18 December 2014

Market Announcements Office  
Australian Securities Exchange, Sydney

*By E-Lodgement*

## Conversion of TBC Equity Investment

Continuation Investments Ltd (ASX:COT) advises that its US\$300,000 equity investment into The BioFusionary Corporation Inc. (TBC) has been converted from equity to a 12 month promissory note debt instrument bearing interest at 8% per annum from January 15, 2015.

US\$10,000 of principal and interest is payable per month and the outstanding balance is due for repayment on December 15, 2015.

This arrangement provides a resolution of all outstanding issues between COT and TBC.

**For and on behalf of the Board**



**Jeremy King**  
Chairman

## CAPITAL STRUCTURE

**Shares:** 19.86m  
**Options:** 2.25m  
**Cash:** \$1.0m (Nov 2014)  
**Debt:** Nil

## BOARD & MANAGEMENT

Mr Jeremy King  
**Chairman**

Mr Andrew Worland  
**Non-Executive Director**

Mr David Church  
**Non-Executive Director**

Ms Sarah Smith  
**Company Secretary**

## REGISTERED OFFICE

945 Wellington Street  
West Perth  
WA 6005

## CONTACT DETAILS

Tel: +61 8 9322 7600  
Fax: +61 8 9322 7602

## SHARE REGISTRY

Automic Registry Services  
7 Ventnor Avenue  
West Perth  
WA 6005

## ASX CODE

COT