

MARKET RELEASE

18 December 2014

IMX Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of IMX Resources Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: IXR

Dave Filov

Principal Adviser, Listings Compliance (Perth)



18 December 2014

Ms Elizabeth Harris Senior Adviser Australian Securities Exchange Level 8 2 The Esplanade Perth WA 6000

Dear Ms Harris

REQUEST FOR VOLUNTARY SUSPENSION

IMX Resources Limited (ASX: IXR, TSX: IXR, IXR.WT), (the "**Company**") requests a voluntary suspension in the trading of the Company's securities, from commencement of trading on 18 December 2014.

In accordance with Listing Rule 17.2, the Company provides the following information in connection with this request:

- The reason for the request is to enable the Company to complete the placement of up to 236,457,926 shares (the "Shortfall Shares") pursuant to the non-renounceable entitlement offer, the details of which were announced on 17 November 2014 and 10 December 2014;
- The Company expects the voluntary suspension to end at commencement of trade on Friday 19 December 2014 when it anticipates it will be in position to make an announcement to the market in respect of the placement of the Shortfall Shares;
- The Company is not aware of any reason why the voluntary suspension should not be granted; and
- The Company is not aware of any further information necessary to inform the market of the voluntary suspension.

Yours sincerely

Stuart McKenzie Company Secretary