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19 December 2014

Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**NON-RENOUNCEABLE ENTITLEMENT ISSUE CLOSES OVERSUBSCRIBED**

The Directors of Alloy Resources Limited are pleased to announce that the non-renounceable entitlement issue has closed on 17 December 2014 oversubscribed raising a total of \$316,999.

Executive Chairman Andy Viner said "We are very pleased by the strong support of the entitlement issue by our shareholders, particularly in light of current market conditions".

Proceeds from the capital raising will be used to fund the Company's ongoing review of new project opportunities and provide working capital.

Subscriptions in excess of the entitlement issue will be issued under the Company's 15% placement capacity under Listing Rule 7.1.

Yours sincerely

**ALLOY RESOURCES LIMITED**  
**Kevin Hart**  
Company Secretary