

KINGSTON RESOURCES LIMITED

ASX: KSN

ACN 009 148 529

19 DECEMBER 2014

ASX Market Announcements
Australian Securities Exchange

Share Sale Facility of Unmarketable Parcels

Kingston Resources Limited (ASX: KSN) would like to advise that it will be implementing a share sale facility of fully paid ordinary shares for shareholders who hold less than a Marketable parcel of shares (Share Sales Facility) .

The selling of Unmarketable Parcels is permitted under ASX Listing Rules and Clause 2.1 of KSN's Constitution. KSN has initiated the Share Sale Facility to enable shareholders holding Unmarketable Parcels to have their shares sold without paying brokerage and to save the Company administrative and share registry fees for these small holdings.

The date for the purpose of establishing holders of unmarketable parcels is 5.00 PM WST on 18 December 2014 (Record Date). An unmarketable parcel (which is a parcel of ordinary shares in KSN with a market value of less than \$500 based on the 5 day volume weighted average share price of \$0.02 on the Record Date) is any shareholding of less than 25,000 shares. KSN has approximately 4,152 shareholders with an unmarketable parcel of shares.

To assist in the process the Company has appointed CPS Capital Group Pty Ltd (CPS) to act as Sale Broker in respect of the sale of the shares comprising Unmarketable Parcels (Sale Shares) held by shareholders of the Company and to act as underwriter to purchase all of the Sale Shares offered for sale under the Share Sales Facility.

All Share Sales under the Share Sale Facility will be sold by CPS at a fixed price of \$0.015 per Sale Share.

A letter outlining the procedures of the Share Sale Facility will be mailed to eligible shareholders on 23 December 2014.

Yours faithfully
Kingston Resources Limited

Mathew Whyte
Company Secretary

Kingston Resources Limited

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