



BRIDGE GLOBAL CAPITAL MANAGEMENT LIMITED

19 December 2014

Bridge Global Capital Management Limited – Prospectus Update

On 17 December ASIC issued the Company with a Notice of Hearing and Interim Order under Section 739 (3) of the Act.

The effect of the Interim Order is that for 21 days after the date on which the Interim Order is made and unless revoked there may be no offers, issues, sales or transfers of BGC shares under the Prospectus.

The Company has considered the issues raised by ASIC and will be addressing the issues through a Supplementary Prospectus.

The Interim Order will delay the finalisation of the Company's Public Offer through the Prospectus lodged with ASIC on 25 November 2014 and consequently delay any ASX Listing.

At the date of the Interim Order being issued the Company had raised greater than the Minimum Subscription of A\$2M considered in the Prospectus

We now anticipate a Listing in February 2015.

Sincerely

Simon Lill

Chairman

