



MARKET RELEASE

19 December 2014

XTD Limited

(previously White Eagle Resources Limited)

PRE-REINSTATEMENT DISCLOSURE

XTD Limited (previously White Eagle Resources Limited) (the "Company") will be reinstated to official quotation as from the commencement of trading on Tuesday, 22 December 2014, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Top 20 holders & Distribution schedule.
3. A statement setting out the number of securities subject to escrow.
4. Capital structure, ASX confirmations and statement confirming satisfaction of all the conditions precedent to the offer and completion of the acquisition of Lunalite International Pty Ltd.
5. Lunalite 30 June 2014 Audited Accounts.
6. Lunalite 30 June 2013 Financial Report.
7. Lunalite 30 June 2012 Financial Report.

Security Code: XTD

James Rowe
Manager, Listings Compliance (Perth)