



19 December 2014

Market Announcements Platform
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Completion of Capital Raising and Acquisition of Lunalite International Pty Ltd

XTD Limited (the **Company**) is pleased to advise that all conditions under the Prospectus Offer dated 4 November 2014 (the **Offer**) have been met and the Offer closed. The Company confirms it has issued 15,002,499 ordinary shares at 20 cents per share to raise \$3 million.

Further, all conditions precedent to the completion of the acquisition of 100% of the issued capital of Lunalite International Pty Ltd have been satisfied and the Company has issued 79,125,297 ordinary shares and 28,500,076 Performance Shares in consideration for the acquisition.

The updated capital structure of the Company is set out below:

Ordinary Shares	Securities
Shares on issue at date of Prospectus (post consolidation)	29,858,255
Shares issued pursuant to the Offer	15,002,499
Shares issued in consideration of Lunalite International Pty Ltd	79,125,297
Total Fully Paid Ordinary Shares	123,986,051
Performance Shares	
Class A Performance Shares	4,500,013
Class B Performance Shares	4,500,013
Class C Performance Shares	4,500,013
Class D Performance Shares	15,000,037
Total Performance Shares	28,500,076

XTD advises there have been no material subsequent events to alter the Company's statement of financial position as detailed in section 11 of the Prospectus dated 4 November 2014. The Company confirms it is in compliance with the listing rules and in particular listing rule 3.1.

ENDS

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