

Notice reference number: 1496.14.12

Notice date: 19/12/2014

What's this about?

Effective date: 19/11/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

XTD Limited (previously White Eagle Resources Limited) – Reinstatement to Official Quotation

Description

The securities of XTD Limited (the "Company") were suspended from Official Quotation on 24 October 2014.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Tuesday, 23 December 2014, following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 78,157,861 fully paid ordinary shares

ASX Code: XTD

Time: 10 am AEDST (7 am WST)

Date: 23 December 2014

ASX Trade Abbreviation: XTD LTD

ISIN: AU000000XTD9

Home Branch: Perth

Industry Classification: To be advised

Registered Office: Office J Level 2
1139 Hay Street
West Perth WA 6005

Principal Place of Business: Office J Level 2
1139 Hay Street
West Perth WA 6005

Tel: +61 8 9486 4036
Email: matt.foy@minervacorporate.com.au

Company Secretary: Matthew Foy

<u>Share Registry:</u>	Security Transfer Registrars Pty Ltd 770 Canning Highway APPLECROSS WA 6153 Tel: + 61 8 9315 2333
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	See page 30 of the Company's prospectus dated 4 November 2014.
<u>Activities:</u>	Out-of-Home advertising technology company

Restricted Securities

15,051,431 fully paid ordinary shares classified as restricted securities by ASX and to be held in escrow for a period of 24 months from the date of reinstatement.

2,700,011 fully paid ordinary shares classified as restricted securities by ASX and to be held in escrow for a period of 12 months from their date of issue being 18 June 2014.

10,850,058 fully paid ordinary shares classified as restricted securities by ASX and to be held in escrow for a period of 12 months from their date of issue being 26 June 2014.

1,450,006 fully paid ordinary shares classified as restricted securities by ASX and to be held in escrow for a period of 12 months from their date of issue being 1 July 2014.

800,004 fully paid ordinary shares classified as restricted securities by ASX and to be held in escrow for a period of 12 months from their date of issue being 2 July 2014.

10,400,061 fully paid ordinary shares classified as restricted securities by ASX and to be held in escrow for a period of 12 months from their date of issue being 10 July 2014.

3,150,013 fully paid ordinary shares classified as restricted securities by ASX and to be held in escrow for a period of 12 months from their date of issue being 22 August 2014.

1,426,606 fully paid ordinary shares classified as restricted securities by ASX and to be held in escrow for a period of 12 months from their date of issue being 17 September 2014.

Performance Shares

4,050,011 Class A Performance Shares classified as restricted securities by ASX and to be held in escrow for a period of 24 months from the date of reinstatement.

4,050,011 Class B Performance Shares classified as restricted securities by ASX and to be held in escrow for a period of 24 months from the date of reinstatement.

4,050,011 Class C Performance Shares classified as restricted securities by ASX and to be held in escrow for a period of 24 months from the date of reinstatement.

13,500,033 Class D Performance Shares classified as restricted securities by ASX and to be held in escrow for a period of 24 months from the date of reinstatement.

450,002 Class A Performance Shares classified as restricted securities by ASX and to be held in escrow for a period of 12 months from their date of issue being 16 December 2014.

450,002 Class B Performance Shares classified as restricted securities by ASX and to be held in escrow for a period of 12 months from their date of issue being 16 December 2014.

450,002 Class C Performance Shares classified as restricted securities by ASX and to be held in escrow for a period of 12 months from their date of issue being 16 December 2014.

1,500,004 Class D Performance Shares classified as restricted securities by ASX and to be held in escrow for a period of 12 months from their date of issue being 16 December 2014.

What do I need to do and by when?

For further details, please refer to the Company's prospectus dated 4 November 2014.

Need more information?

Issued by
James Rowe

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08 9224 0000

Disclaimer