

# Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme	NUENERGY GAS LIMITED
ACN/ARSN	009 126 238
<b>1. Details of substantial holder (1)</b>	
Name	Aspac Mining Limited (ARBN 116 553 087) and its associates Farjoy Pty Ltd (ACN 000 384 903) and Graeme Robertson
ACN / ARSN (if applicable)	

There was a change in the interest of the substantial holder on 19/12/2014

The previous notice was given to the company on 29/08/2014

The previous notice was dated 29/08/2014.

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY SHARES	158,943,486	37.99%	158,943,486	21.14%

### 3. Changes in relevant interests

Particulars of each change in, or change in nature of, a relevant interest of the substantial holder or the associate in the voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Persons whose relevant interest changed	Nature of change (6)	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
19/12/2014	Aspac Mining Ltd & Associates	Effect on voting power due to Placement	N/A	158,943,486	158,943,486

### 4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Graeme Robertson	Aspac Mining Limited	-	Nil	46,179,968	46,179,968
Graeme Robertson	Graeme Robertson	-	Nil	8,599,340	8,599,340
Farjoy Pty Ltd	Farjoy Pty Ltd	-	Nil	102,775,289	102,775,289
Ellen Teja	Ellen Teja	-	Nil	1,388,889	1,388,889

### 5. Changes in Association

The persons who have become associates (2) of , ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme as follows:

Name and ACN/ARSN (if applicable)	Nature of association

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
FARJOY PTY LTD	PO BOX A230 SYDNEY SOUTH NSW 1235
GRAEME ROBERTSON	PO BOX A230 SYDNEY SOUTH NSW 1235
ASPAC MINING PTY LTD	SUITE 2001, LEVEL 20, 264 GEORGE STREET SYDNEY NSW 2000
ELLEN TEJA	SUITE 2001, LEVEL 20, 264 GEORGE STREET SYDNEY NSW 2000

## Signature

print name GRAEME ROBERTSON Capacity DIRECTOR ASPAC MINING LTD  
date 19/12/2014

sign here



## DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations A.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

(6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(7) Include details of:

- (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
- (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(8) If the substantial holder is unable to determine the identity of the person (eg. If the relevant interest arises because of an option) write "unknown".

(9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.