

ASX Announcement

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INTERIM ORDER AND EXTENSION OF CLOSING DATE

Interim Order

Quintessential Resources Limited (ACN 149 278 759) (**Company**) advises that the Australian Securities and Investments Commission (**ASIC**) has issued an Interim Order in which ASIC has raised some concerns in relation to disclosure in the Company's prospectus dated 24 November 2014.

The Company is seeking to address these issues with ASIC and will keep the market informed accordingly.

Extension of Closing Date

Quintessential Resources Limited (ACN 149 278 759) (**Company**) advises that it has extended the Closing Date of the Offers under its Prospectus dated 24 November 2014 and subsequent notice of extension dated 12 December 2014.

The Closing Date has been extended from 19 December 2014 to **5 January 2015**.

Revised Timetable

KEY MILESTONE	DATE ⁽¹⁾
Despatch Notice of Extraordinary General Meeting and Independent Expert's Report	14 November 2014
Lodgment of this Prospectus with ASIC and ASX	24 November 2014
Offers under Prospectus open	24 November 2014
General Meeting	15 December 2014
Suspension of trading in the Company's securities	15 December 2014
Consolidation commences	15 December 2014
Consolidation record date (<i>being four (4) Business Days from commencement</i>)	19 December 2014
Consolidation completed (<i>being nine (9) Business Days from commencement</i>)	30 December 2014
Offers under Prospectus close	5 January 2015
Completion of Y&B acquisition and issue of Shares under the Prospectus	12 January 2015
Expected date for re-quotation of the Company's Shares on the ASX	15 January 2015

⁽¹⁾ The above dates are indicative only and may change without notice. The Company reserves the right to extend the Closing Date or close the Offers early without notice.

Jay Stephenson

CHAIRMAN & COMPANY SECRETARY