

19 December 2014

## Rights Issue Documents Sent

The Company advises that it has today sent a copy of the Rights Issue Offer Document and Entitlement and Acceptance Form to Eligible Shareholders for its underwritten Right Issue of one (1) new Shares for each Share held at an issue price of \$0.004 per new Share to raise approximately \$480,000.

The closing date and time for acceptances and payment is scheduled to be 5.00pm on 6 January 2015, subject to the Company varying the Closing Date in accordance with the Corporations Act and ASX Listing Rules.

### For further information contact:

Mr Tom Henderson  
Chairman  
+61 8 9481 7111

Mr Simon Robertson  
Company Secretary  
+61 8 9481 7111

### About Fitzroy Resources

---

#### Capital Structure

Share Code	<b>ASX: FRY</b>
Shares on Issue	<b>120 Million</b>
Options	<b>6 Million</b>
Performance Shares on issue	<b>20 Million</b>

#### Directors and Management

Tom Henderson, **Chairman**  
Will Dix, **Director**  
Ric Vittino, **Director**  
Russell Lynton-Brown, **Director**  
  
Benjamin Lane, **Consultant**  
Simon Robertson, **Company Secretary**

#### Projects

**Emmaus (100%):**  
Hard Coking Coal Property  
West Virginia, USA  
100km S of Charleston, WV  
**Blackstone (100%):**  
Hard Coking Coal Property  
West Virginia, USA  
100km S of Charleston, WV

**Rookwood (49%):**  
VHMS copper/gold prospect  
70km NW of Rockhampton, Qld  
**Glentanna(100%):**  
VHMS copper/gold prospect  
140km SW of Brisbane, Qld