



Mount Magnet South NL  
ABN 93 096 635 246

First Floor 10 Outram St,  
West Perth, WA 6005

T + 61 8 9213 8900  
F + 61 8 9213 8901  
admin@mountmagnet.com.au  
[www.mountmagnet.com.au](http://www.mountmagnet.com.au)

**22 December 2014**

**ASX Release**

## **COMPLETION OF UNDERWRITTEN RIGHTS ISSUE**

Mount Magnet South NL (ASX: MUM) ("the Company") wishes to advise that it has issued 186,044,158 fully paid ordinary shares and 93,022,055 options under its fully underwritten non-renounceable rights issue that closed on 5 December 2014 as a result of the placement of the shortfall securities by the underwriter.

This completes the securities to be issued under the rights issue.

Following the issue of these securities, the Company now has a total of 1,090,034,693 ordinary shares and 276,006,939 listed options.

For further information contact:

Alec Pismiris

Chairman

P: 08 9213 8900

M: 0402 212 532

E: [alec@cipartners.com.au](mailto:alec@cipartners.com.au)

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