

23 December 2014



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THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

Dear ThinkSmart Shareholder

## IMPORTANT INFORMATION – OFF-MARKET BUY BACK TENDER

On 22 December 2014, ThinkSmart shareholders approved the Off-Market Buy Back Tender ("Buy Back Tender") which allows you to sell your ThinkSmart shares for cash at a price of your choosing within the Tender Range of 31 to 42 cents (inclusive).

The Buy-Back Tender opened on 23 December 2014 and all eligible shareholders are invited to tender their ThinkSmart shares up until the Buy Back Tender closing date of 23 January 2015.

Participation in the Buy Back Tender is voluntary and the Board believes it is an effective way to deliver surplus capital to shareholders following the sale of its Australian and New Zealand operations last year. It also provides the opportunity to exit at a time when the Company is increasing its focus on pursuing its UK growth strategy.

Under the Buy Back Tender you can choose to tender some or all of your ThinkSmart Shares at specified Tender Prices within the Tender Range or as a Final Price Tender free of brokerage and stamp duty.

## IMPORTANT BUY BACK TENDER DOCUMENTS

You were recently sent a Buy-Back Tender Booklet and personalised Tender Form – the Booklet contains important information about the Buy Back and is provided to assist you in making a decision about whether to participate.

Your Board recommends you read the Booklet in full before deciding what to do and encourages you to seek advice in relation to your personal circumstances.

**If you wish to participate, you must return your completed and signed Tender Form no later than 7pm (Sydney time) on 23 January 2015.** Or, if you have a broker then they can process your Tender.

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If you decide not to participate in the Buy Back Tender then you do not need to do anything.

If you have any questions about the Buy Back then please feel free to call the ThinkSmart Buy-Back Tender Information Line on 1300 850 505 (within Australia) or + 61 3 9415 4000 (outside Australia) between 8.30am and 5pm Monday to Friday (Perth time).

Yours sincerely

A handwritten signature in black ink, consisting of a series of loops and a final horizontal stroke.

Ned Montarello  
Executive Chairman  
ThinkSmart Limited



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