



ASX ANNOUNCEMENT | COVATA LIMITED

Appointment of Joint Company Secretary, Change of Registered Office, Completion of Takeover, Appointment of Auditor and Issue of Employee Options

December 23, 2014

Covata Limited (ASX: CVT) (“Covata” or “the Company”) is pleased to announce the appointment of Mr Patrick Gowans of the Company’s Australian legal counsel Quinert Rodda & Associates, as joint company secretary. Mr Gowans will assist Mr Nick Chiarelli, CFO and current Company secretary who is relocating to the Company’s US headquarters in Reston, Virginia.

The Company will be changing its Australian registered office to Mr Gowans’ office at Suite 1, level 6, 50 Queen Street, Melbourne, Victoria. The Company’s principal business office and Australian operations will remain at Level 4, 154-156 Clarence Street, Sydney, NSW.

The Company confirms it has acquired more than 90% of the shares on issue in Cocoon Data Holdings Limited (CDHL) as part of the recent takeover. Any former CDHL shareholder who has not yet exchanged holdings in the Company for Covata shares may contact the Company to arrange for the appropriate claim form to be sent for completion and return.

The Company also confirms that pursuant to the approval of shareholders received at the 2014 AGM, KPMG has been appointed as auditors of the Company.

The Company has issued a total of 1,737,500 employee incentive options to Mr Nick Chiarelli, CFO and Company Secretary, and Ms Nichola Parker, Vice President, Growth and Investor Relations, following the successful completion of the takeover and Ms Parker’s appointment. The options have an exercise price of 20 cents (AUD\$0.20) and an expiry date 5 years after issue. 20% of the options vest upon issue, 30% on the first anniversary, and the remainder in four equal quarterly instalments.

An Appendix 3B in respect of the issues of ordinary and performance shares to finalise the takeover of Cocoon Data Holdings Limited and the above options follows.

**Media and Investor Relations:**

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About Covata

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