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23 December 2014

Release from Escrow

The Company advises pursuant to Listing Rule 3.10A that the following restricted securities will be released from Escrow on January 10, 2015.

Security Description	Release Date	Number
Ordinary Fully Paid Restricted	10 January 2015	5,812,523
Option Expiring 10 July 2015 Restricted ex \$0.26	10 January 2015	208,333

For and on behalf of the Board

Zane Lewis **Company Secretary** Lion Energy Limited